

1. Name of Registrant

Donald N. Martin & Company, Inc.

2. Registration No.

1381

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☒ To correct a deficiency in

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Initial Statement

period ended

☒ Supplemental Statement for July 29, 1983

☐ Other purpose (specify) _____

☐ To give notice of change in an exhibit previously filed.

4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Our reported receipts for period ended July 29, 1983 were \$573,247.12. Correct receipts for period should have been \$567,209.83. The difference of \$9,159.77 represents receipts from European Travel Commission that were overstated for the period. This amount should have been included in the Supplemental Statement for the period ended January 29, 1984.

INTERNAL SECURITY
SECTION
REGISTRATION UNIT
SEP 11 11 46 AM '85
RECEIVED
U.S. DEPARTMENT
OF JUSTICE
CRIMINAL DIVISION

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this amendment and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief.

Donald H. Martin

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at

New York, N.Y.

this 26 day of August, 19 85

Marie Fernandez Abboue

(Notary or other officer)

My commission expires

March 30, 1986

MARIE FERNANDEZ ABBLOVE
Notary Public, State of New York
No. 31-4516272
Qualified in New York County
Commission Expires March 30, 1986